

Aurelius' 3Q profit surges to RM16.1m on favourable product mix, lower forex losses



KUALA LUMPUR (Nov 28): Electronics manufacturing services (EMS) provider Aurelius Technologies Bhd (KL:[ATECH](#)) delivered a sharp improvement in earnings for the third quarter of FY2025, buoyed by a more favourable product mix and a steep reduction in foreign exchange losses.

The group's net profit jumped 20-fold to RM16.09 million against RM781,000 in the same period last year.

Gross profit margin expanded to 14.2% from 11.4%, reflecting the stronger mix of products, even as quarterly revenue slipped 8.6% to RM151.53 million compared with RM165.74 million previously.

Foreign exchange losses narrowed significantly to RM1.61 million, down from RM17.42 million a year earlier, further supporting the earnings recovery.

Quarterly financial performance of Aurelius Technologies



Source: Bursa Malaysia

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Aurelius declared a dividend of 0.95 sen per share, lower than the 3.1 sen announced last year, with payment scheduled for Jan 8, 2026.

For the nine months ended Sept 30, cumulative net profit climbed 49.2% to RM48.55 million from RM32.54 million, while revenue edged up 4.2% to RM462.31 million against RM443.71 million a year ago.

As of Nov 17, the group's order book stood at RM457 million.

During the quarter, Aurelius said in a bourse filing, it had further invested in testing automation infrastructure to support the ramp-up in production volumes for the semiconductor components segment.

Looking ahead, Aurelius remains focused on rolling out new product initiatives for advanced Internet of Things (IoT), automotive and artificial intelligence (AI)-related products, while also pursuing new customer acquisitions through its P5 manufacturing facility to broaden and diversify its portfolio.

The company acknowledged the challenges posed by the 19% tariff on Malaysian exports to the US, but emphasised that it is working closely with customers to ensure its offerings remain globally competitive.

Despite these headwinds, the group stressed that it continues to adopt a prudent approach, investing strategically to strengthen its technological infrastructure and capabilities.

Aurelius shares closed up half a sen or 0.5% to 98 sen on Friday, valuing the group at RM1.28 billion. Year to date, the stock has declined 15%.